

Best practice guidelines for developing quantitative approaches to spatial planning, optimisation, and decision support



1. The planning process must involve and engage a broad range of stakeholders.

Decision support platforms inform but do not prescribe decisions.

In our approach the judgment of decisionmakers remains an essential part of the planning and decision process.



(iii) Create a quantitative decision support platform

> (iv) Review and revise the outputs of the decision support platform with stakeholders



2. Decision support strategies are designed to inform both top-down policy and bottomup conservation initiatives.

Transferable and scalable.

Our approach can be applied across a range of scales (local to global) and customised to suit a wide range of stakeholder interests and planning contexts.





3. Planning strategies that do not consider objectives explicitly and quantitatively often perform sub-optimally.

Evidence-based planning.

Our approach uses formal mathematical optimisation that can identify exact solutions to highdimensional problems (multiple objectives and many planning units).







4. It is usually not possible to maximise multiple objectives simultaneously as there are tradeoffs among them.

Good compromise solutions.

Our approach describes trade-offs among objectives to foster more informed decisions, and is key for identifying balanced, 'good compromise'. That is, it allows to identify solutions that perform well against multiple objectives.





5. Spatial planning can be used to compare the performance of alternative scenarios and policies.

Facilitating scenario analysis.

Our approach evaluates the expected benefits and returns of other management strategies, including "business-as-usual" approaches.

It provides a quantitative basis for evaluating the expected improvements in performance relative to existing alternatives. Objective b

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Objective a

Business-as-usual

6. Spatial planning often maximize benefits and minimize costs in a resourcelimited problem (arguably, all real-world problems).

Maximising costeffectiveness.

Our approach improves return-oninvestment by maximising costeffectiveness (benefit/cost), implying that more can be achieved with existing funds, and evaluate how budget changes can affect performance.





Maximising benefit irrespective of cost



7. Complex real problems needs to be informed by **spatial optimizations** that are **precise** to identify **exactly solutions**.

Algorithms.

Our approach uses a powerful mathematical optimisation method called linear programming that performs substantially better than "heuristic" (approximate) alternatives, and account for uncertainty in the objectives, fostering more robust, risksensitive planning.

Advantages of linear programming

Capable of finding exact solutions to optimisation problems

Highly flexible and customisable framework



Include a wide range of constraints, such as budget targets, representation targets, spatial restrictions



Accommodates multiple objectives, and large numbers of spatial units





8. Identify suitable areas for different forest ecosystem and landscape restoration interventions is vital.

Predictive models.

Our approach can integrate systems modelling to improve planning for some actions (e.g. predictive models of the potential for natural regeneration can be used to greatly improve the costeffectiveness of forest restoration).



Our approach can help to explore five key questions:

- 1. Where are the priority areas for restoration that maximise multiple benefits, while minimising costs?
- What benefits are likely to be achieved over a range of total restoration area (or limited budget) targets and what are the costs?
- 3. How do trade-offs between benefits and costs affect priorities for restoration?
- 4. Where and when should actions be scheduled in space?
- 5. Where and how intensively restoration actions should be implemented?

Outputs

Our approach is designed to be easy to use without expert knowledge.

We:

- fully prepare all datasets and models
- fully automate data processing, optimisation and report generation
- provide an interface for exploring spatial solutions, trade-off curves, and expected benefits and costs
- deliver outputs in a variety of formats to provide more opportunities for integration and uptake
- and, it is web-accessible, and can be shared with other people.







Key publications in the area:

Beyer HL, Dujardin Y, Watts ME & HP Possingham, 2016. Solving conservation planning problems with integer linear programming. Ecological Modelling, 328,14-22.

Crouzeilles R, Alexandre N, Bodin B et al. 2020. How to deliver forest restoration at scale: Recommendations for unlocking the potential of the most cost-effective way to restore forests in the fight against climate change and biodiversity loss. Cl, IIS and CIFOR.

Crouzeilles R, Beyer HL, Monteiro LM et al. 2020. Achieving cost-effective landscape-scale forest restoration through targeted natural regeneration. Conservation Letters, e12709.

Strassburg BBN, Beyer HL, Crouzeilles R et al. 2019. Strategic approaches to restoring ecosystems can triple conservation gains and halve costs. Nature Ecology & Evolution, 3, 62–70.

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